

May 27, 2012

Subject: Notification on the resolutions of the Board of Directors' Meeting no. 94 regarding dividend payment and set the date of Annual General Meeting of Shareholders

To: The President
The Stock Exchange of Thailand

Thai Rayon Public Company Limited hereby informed the resolutions of the Board of Directors' Meeting no. 94 which was held on 27th May 2013 at Head Office as follows:

1. Approved the audited consolidated financial statements for the year ended 31st March 2013.
2. Recommend the payment of dividend @ Baht 1.17 per share for the year ended 31st March 2013, subject to the approval of the Annual General Meeting of Shareholders. The dividend amounting to Baht 235.87 Million will be paid on 16th August 2013 from un-appropriated retained earnings of the Company.
3. To approve the issuance of comfort letter instead of corporate guarantee to Grasim Industries Limited for credit facilities on behalf of Aditya Group AB, Sweden.
4. Approved to fix the date of the Annual General Meeting of Shareholders to be held on Thursday, 25th July 2013 at 15.00 hrs. at Ruamruedee Ballroom, 9th Floor, Novotel Bangkok Ploenchit Hotel, 566 Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330.

The shareholders entitled to attend and cast votes in the meeting and receive the dividend shall be those listed in the Shareholders' Register of the Stock Exchange of Thailand as of 10th June 2013. Also, 11th June 2013 shall be the book closing date on which the shareholders are listed as specified in Section 225 of the Securities and Exchange Act.

The agenda of annual general meeting of shareholders is enclosed as per Annexure 1.

Please be informed accordingly.

Yours faithfully,
For THAI RAYON PUBLIC COMPANY LIMITED

Hari Krishna Agarwal
Group Executive President

**CC: Listed Company Department
The Securities and Exchange Commission**

The Agenda of Annual General Meeting of Shareholders no. 21

Date	Thursday, 25 th July 2013
Time	15.00 hrs.
Venue	Ruamruedee Ballroom, 9 th Floor, Novotel Bangkok Ploenchit Hotel, 566 Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330
Agenda 1	To approve the Minutes of the Annual General Meeting of the Shareholders no.20 held on 25 th July 2012.
Agenda 2	To acknowledge the performance of the Company for the year ended 31 st March 2013.
Agenda 3	To approve the audited balance sheet as on 31 st March 2013 and the consolidated statements of income for the year ended 31 st March 2013.
Agenda 4	To consider and approve the dividend payment.
Agenda 5	To consider and approve the appointment of directors in place of those who retire by rotation and appointment of new director.
Agenda 6	To appoint the Company's auditors and fix their remunerations.
Agenda 7	Other business (if any)